



WELCOME NEW EMERITI '22-23

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May you be proud of the work you have done,
the person you are and the difference you have made.



Welcome!

Dear Emeriti Colleagues:

On behalf of the Emeriti Board of Directors I am delighted to welcome you to the UC Emeriti Association and Center. Congratulations on this career milestone confirming that you have worked diligently and unselfishly for and with your students and colleagues for a significant number of years. During your service to UC, you have no doubt accomplished many goals, large and small and have impacted literally thousands of students in some way.

As you begin this new chapter in your career, I strongly encourage you to become active and remain so in our Association.

Your involvement will help you to keep in touch with your former UC colleagues as well as provide service opportunities, particularly by serving on committees that include Student Mentoring, Transition to Retirement, Health & Wellness, the Oral History Project, International Activities, Arts & Culture, Service and Membership & Development to name but some.

We emeriti may be retired, but we continue to be creative and imaginative and can contribute to the University.

While the Board transacts the usual and expected business in its monthly meetings, our most important work is that of creating new and innovative ways to be active in serving the University, the Cincinnati community and the world at large. We hope that you will join us and become involved in whatever way you like. We have a place for each and every one of you in the Emeriti Association.

Best Regards,

Ralph Katerberg

President, UC Emeriti Association and Center

Dear New Emeriti,

It is my pleasure to join with Ralph Katerberg in welcoming you to the University of Cincinnati's Emeriti Association and Center. My role as Executive Director is to empower you to find opportunities for this next phase of your UC careers and assist you in exploring all that the Emeriti Community and UC still has to offer you.

The mission of the Emeriti Association is "to advocate for the interests of emeriti, to provide intellectual and social opportunities to emeriti, and to strengthen ties between the emeriti and the University, local, national and international communities." As a Provost Fellow and Executive Director, it is my responsibility to help the Emeriti Association in consultant with the Emeriti President and Board to further this mission with your active involvement.

As new Emeriti, we hope that you will continue to be positive and unique assets to the University through participation in the Association, through your mentorship of students and faculty, making connections with the broader communities, supporting innovation and eventually by providing intellectual and financial support that you find are worthy University causes. The University is focused on meeting your needs as Emeriti by providing opportunities for continuing intellectual experiences, offering a place to continue to learn and explore, and facilitating social connections between students, faculty, and one another.

As Ralph has indicated, joining one of the many Emeriti Committees is a great way to get involved. Our newsletter, [Emeriti Connection](#) will keep you up-to-date about activities you can participate in. The Emeriti website at www.uc.edu/emeriti has a myriad of information beyond what we give you here in the Welcome Booklet, including access to valuable resources to assist you in this NEXT phase of your lives. And, if you just want to socialize, I suggest going to the monthly P.O.E.T.S events hosted at various breweries around the City as a great way to get involved. Our Past President, Terry Milligan will be there to welcome you too!

Please reach out to me with questions, comments, or support at Larkinae@uc.edu. We will reach out to you through your UC email addresses, but you can let us know if there is a better way to contact you. It will be my pleasure to get to know each of you during this exciting transition to the NEXT phase of your lives.

Antoinette

*Antoinette M. Larkin, PhD.
Associate Professor, Professional Writing Program
Executive Director
UC Emeriti Association and Center*



Osher Lifelong Learning Institute
2220 Victory Parkway, Suite 207
Administration Building
Cincinnati, OH 45206

Dear New Emeriti:

Welcome to retirement! Among the many worthwhile activities you have on your bucket list for this next chapter of your life, don't forget lifelong learning (and the opportunity to keep teaching—without tests, grades, or long-term commitment).

The Osher Lifelong Learning Institute (OLLI) at UC invites new UC Emeriti to join its community of intellectually curious lifelong learners—including many of your Emeriti colleagues—with a free membership during any one upcoming term. Given the uncertainties presented by the COVID-19 pandemic, we are reviewing how classes will be delivered and priced, but we are currently offering online, in person, and hybrid learning opportunities.

OLLI offers learning opportunities geared toward adult learners aged 50+ from our main location at UC Victory Parkway Campus in East Walnut Hills. The current plan is to return to Adath Israel in Amberley Village and Ohio Living Llanfair in College Hill in winter 2022. Offerings range from such traditional academic subjects as philosophy, history, literature, creative writing, psychology, art history, music appreciation, languages, classics, and science to hobbies, sports, politics, photography, pop culture, current events, finances, technology, wellness, travel, and retirement living.

OLLI members are nearly all college graduates (86 percent) with half holding a master's, doctorate, or professional degree. Many of your Emeriti colleagues are already involved as members, volunteer course moderators, program presenters, and committee members.

You can find out more about OLLI at www.uc.edu/olli. To take advantage of this offer or for more information, please call me at (513) 556-9174 or email cate.ohara@uc.edu.

We look forward to having you become a part of our vibrant learning community.

With best wishes for your life's next chapter,

A handwritten signature in blue ink that reads 'Cate O'Hara'.

Cate O'Hara, MA
Program Director
Osher Lifelong Learning Institute

BOARD MEMBERS 2022-2023

Bruce Ault
bruce.ault@uc.edu

George Babcock
george.babcock@uc.edu

Jackie Collins
collinj@ucmail.uc.edu

Bob Conyne
robert.conyne@uc.edu

Lynn Davis
lynn.davis@uc.edu

Cheryll Dunn
cheryll.dunn@uc.edu

Steve Depoe
depoesp@ucmail.uc.edu

Daniel Durbin
daniel.durbin@uc.edu

Awatef Hamed
awatef.hamed@uc.edu

Howard Jackson
howard.jackson@uc.edu

Jonathan Kamholtz
kamholj@ucmail.uc.edu

Ralph Katerberg
ralph.katerberg@uc.edu

Pat Kumpf
patrick.kumpf@uc.edu

Cynthia Lockhart
cynthia.lockhart@uc.edu

Kathryn Lorenz
lorenzkm@uc.edu

Joanna Mitro
joanna.mitro@uc.edu

Sally Moomaw
sally.moomaw@uc.edu

Teresa Sabourin
teresa.sabourin@uc.edu

Timothy Sale
tim.sale@uc.edu

Andrea Wall
andrea.wall@uc.edu

Geoff Yager
geof.yager@uc.edu



Officers(2022-2023

Ralph Katerberg, **President**
Sally Moomaw, **Vice-President**
Kathryn Lorenz, **Secretary**
Pat Kumpf, **Treasurer**

Faculty Senate Representative

George Babcock

Immediate-Past Presidents

Terence Milligan
Pat Mezinskis
Carl [Bert] Huether

Interim Executive Director

Antoinette Larkin- Larkinae@uc.edu

COMMITTEES 2022-2023

Arts & Culture: Mary Henderson-Stucky, Cynthia Lockhart Co-Chairs

Members: Bert Huether, Sally Moomaw

Awards/Honors Recognition: Pat Kumpf, Chair

Members: : Dan Durbin, Bert Huether, Antoinette Larkin, Terry Milligan.

Editorial & Communications Team: Joanna Mitro, Chair

Members: Lynn Davis, Pat Mezinskis, Antoinette Larkin

Health/Wellness: Bob Conyne, Chair

Members: George Babcock, Jackie Collins, Pat Mezinskis, Jennifer Pearce, Andrea Wall.

International Opportunities: Ralph Katerberg, George Vredevelt, Co-Chairs

Members: Jerry Paul, Anne-Marie Jezequel, Kathy Burlew, Ann Hoard, Don Bogen, Daniel Durbin, Cora Ogle, Connie Cooper, George Babcock, Tim Sale

The Luncheon speaker Series: Tim Sale, Chair

Members: Pat Mezinskis, Bert Huether, Kathryn Lorenz, Terry Milligan

Membership/Development: Terry Milligan, Chair

Members: Open

Oral History: Gene Lewis, Bert Huether, co-chairs

Members:

Pre-Retirement: Geoff Yager, Chair

Members: Tom Wagner, Bert Huether, Teresa Sabourin

Service: Andrea Wall, Chair

Members: Andrea Wall, David Barnett

Social Activities: Terry Milligan, Chair

Members: Sally Moomaw, Howard Jackson, George Badcock.

Undergraduate Mentoring Committee: Joanna Mitro, Chair

Members: Howard Tolley, Cheryll Dunn, and Bruce Ault.



BENEFITS FOR EMERITI

- **Parking Privileges:**
 1. Free parking in any UC garage (East or West Campus) for up to three hours.
 2. For those having paid for parking as active faculty, a pass is issued to continue parking in the same zone free 24/7.
- **UC Bearcat Card--Photo identification card indicating Emeritus/Emerita status.**
- **Continued faculty privileges and discounts at the UC Bookstore.**
- **Office and/or lab space as determined by academic unit head.**
- **Continued use of UC email account and Canopy/Canvas.**
- **Tuition Remission for self, spouses, and unmarried dependent children.**
- **Use of departmental stationery (useful for letters of recommendation).**
- **Formal liaison with the Provost office through the Vice Provost for Academic Personnel.**
- **Invitations to University academic events.**
- **Continued subscription to current university Listservs.**
- **Participation in University's academic processions.**



BENEFITS FOR EMERITI CONTINUED

- Service on various standing and ad hoc committees as called upon.
- If previously eligible, continued eligibility to apply to the Taft Faculty Committee for travel funds.
- Special discounts to athletic and cultural events.
- Use of University facilities such as the Faculty Enrichment Center, the library, wellness & referral center, purchasing recreational membership, etc.
- Eligibility to teach as Emeritus faculty with compensation agreed upon by the Dean.
- Ability to maintain UC's email address for life.



Congratulations on being selected as emeritus faculty!

The University of Cincinnati Foundation thanks you for your dedicated service to the University of Cincinnati and educating thousands of our alumni. Your expertise and commitment have helped UC to be recognized as a world-class university.

The UC Foundation exists to generate financial support for UC, its colleges and programs. In addition to cultivating private support for UC, the foundation ensures all donor fund instructions are honored.

New emeriti often have similar questions for UC Foundation employees. Two of the most frequent topics are addressed below.

When I was working, I used payroll deduction to make gifts to my department. Can I do something similar now? You can replicate payroll deduction by making your gifts on a credit card. Simply visit www.uc.edu/foundation and follow the instructions to set up periodic payments.

What other options have emeriti used? Many emeriti make a gift to the UC Foundation in exchange for an income for life. Others have added a gift to the UC Foundation to their will or trust, or made the UC Foundation a beneficiary on their IRA or TIAA-CREF account.

Whatever method you choose to support UC, remember that you can direct how the funds are used when they are received by the UC Foundation.

Office of Gift Planning

PO Box 19970
Cincinnati, OH 45219
(513) 556-6293
giftplanning@uc.edu

uc.giftlegacy.com



Expressions of PHILANTHROPY

Philanthropy is an expression of your generosity with the understanding that your gift to us can make a difference. There are many ways in which you can make a gift to further our important work.

Current Gift

A current gift is a gift that you make today with immediate benefits. There are several different ways for you to make a current gift to us.

Cash

A cash gift is usually the easiest and most convenient way to make a gift to charity. We are able to make use of your cash gift right away and you receive a valuable income tax charitable deduction to offset your taxes on this year's return.

Securities

A gift of stocks or bonds may provide you with an even greater tax benefit. If you have owned securities for more than one year and the value has increased, you can avoid capital gains tax and receive a charitable income tax deduction equal to the fair market value of your gift to us.

Real Estate

A gift of your real estate that has been held for more than a year also has the advantage of providing you with a charitable tax deduction based on the current value of the property, as well as enabling you to avoid capital gains tax on the sale of your property.

Personal Property

Selected artwork, books and antiques are examples of personal property that may also make nice gifts. To ensure that your gift of personal property qualifies for a favorable charitable tax deduction, please contact us.

Planned Gifts

Gifts that generate income for you.

Charitable Gift Annuity

A charitable gift annuity is a great example of how a gift to us can generate income for you. You transfer your cash or property to us and we promise to make a fixed payment to you for life at a rate based on your age. In addition to the security of fixed income, you receive a charitable income tax deduction and a portion of each of your annuity payments may be tax free. The deferred payment gift annuity in which annuity payments are delayed for more than one year offers rates that make it an attractive supplement to your retirement income.

Charitable Remainder Trust

The most versatile charitable giving tool, the charitable remainder trust (CRT), can help you avoid capital gains tax on the sale of your appreciated assets, generate regular increased income for you, provide you with a charitable income tax deduction and fulfill your philanthropic objectives.

Your CRT will be invested to produce income and take advantage of investment growth opportunities.

Charitable Bequests

Next to writing a check, perhaps the best known vehicle for philanthropy is the bequest. A bequest is a gift that is made through your will or trust and can establish your wishes today without relinquishing needed assets during your lifetime.



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