Fourth Annual
Invest in Yourself

Thursday, February 20th • 9 A.M.- 1 P.M.
Tangeman University Center (TUC) 4th Floor

- First 150 at registration will get a prize!
- Donate nonperishable food & hygiene items to the Bearcats Pantry.
- 45-minute presentations from 9:15 a.m. – 1 p.m.
- Presentations about Home Improvements on a Budget, Travel Hacks on a budget, Understanding Credit Scores and Credit Reports, Retirement Plan Changes and Understanding Medicare.
- Learn about ways to get connected at UC with Benefits, Be Well UC, Communiversity, & UC Travel Management.
- & More!


ALL faculty & staff welcome; eligible employees will earn 25 Be Well UC points!
# Invest in Yourself

## Event Schedule

**Thursday, February 20th**  
Hosted by Be Well UC & UC Benefits

### 9:00 a.m.-1:00 p.m. Check-in & Registration  
TUC 4th Floor Lobby  
Swipe in with your Bearcat ID!

### Event Highlights

- Register in the **TUC 4th floor lobby** to earn Be Well UC points & be entered to win prizes.
- Drop off donations for the Bearcat Pantry at **Registration**.
- Stop by **TUC 419** to learn more about Be Well UC and earn your “First $50” and to chat with the Benefits team.
- Chat with resources like the Bearcats Landing Intranet team, Communiversity, Faculty Enrichment Center, Social Security Administration, Staff Success Center, Staff Senate, UC Travel Management, and the retirement vendors.

### 9:15-10:00 a.m. Breakout Sessions 1

- **TUC 400B**  
  Understanding Medicare (Social Security Administration)

- **TUC 400C**  
  Home Improvements on a Budget (Comey & Shepherd)

- **TUC 417**  
  Estate Planning with a Heart (AXA)

### 10:00-10:15 a.m. Break

### 10:15-11:00 a.m. Breakout Sessions 2

- **TUC 400B**  
  Understanding the Social Security Windfall Elimination Provision (Social Security Administration)

- **TUC 400C**  
  Healthy Numbers: Integrating Healthcare into Your Retirement Plan (TIAA)

- **TUC 417**  
  Advanced Investing: Invest Confidently in Your Future (Fidelity)

### 11:00-11:15 a.m. Break

### 11:15 a.m.-12:00 p.m. Breakout Sessions 3

- **TUC 400B**  
  Alternative Retirement Plan and 403(b) Plan Changes (Cammack)

- **TUC 400C**  
  Connect & Reflect: Recognition at Work - What Is Your Work Appreciation Language? (Staff Success Center)

- **TUC 417**  
  Handling Credit and Debt Wisely (Apprisen)

### 12:00-12:15 p.m. Break

### 12:15-1:00 p.m. Breakout Sessions 4

- **TUC 400B**  
  Alternative Retirement Plan and 403(b) Plan Changes (Cammack)

- **TUC 400C**  
  Travel Hacks on a Budget (UC Travel Management)

- **TUC 417**  
  Simple Investing: What Does Your Someday Look Like? (VOYA)