

Success Plans: Overview

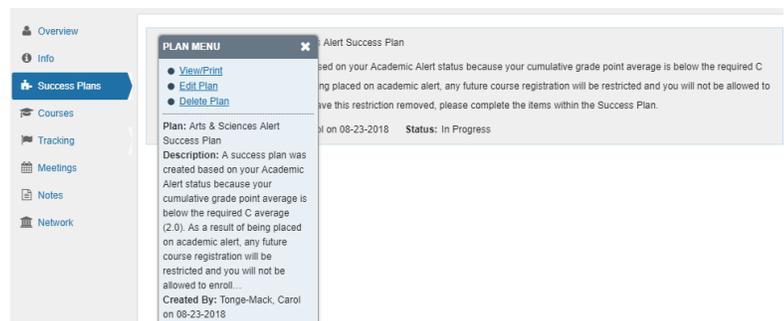
What are Success Plans?

Success plans combine flags, to-do items, and/or referrals into an integrated prescriptive plan that can be assigned to one or more students. Currently, these plans are created by colleges for certain populations of students (e.g. Academic Alert, Probation, etc.).

How will I know if my student is on a Success Plan?

Academic advisors will be able to see if a student is on a Success Plan in multiple places within the student folder – the Overview tab, Success Plans tab, and Tracking Tab.

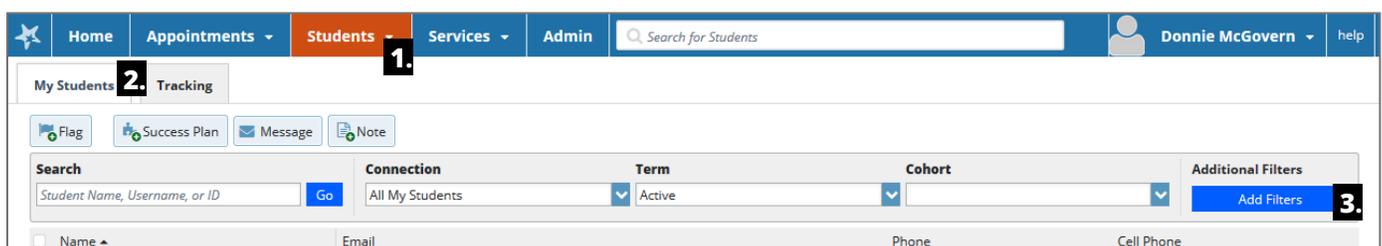
You can view the details of the plan and see what items the student needs to complete.



How can I see a list of students with Success Plans?

Academic advisors may find it useful to see a list of their assigned students who have been assigned a Success Plan. Follow the step-by-step instructions below for how to build a filter to show students with active Success Plans.

1. Click the **Students** tab.
2. Click the **My Students** tab.
3. Click **Add Filters**.



4. Click the **Success Plans** tab.
5. Check **Students**.
6. You can select a specific Success Plan through the **Plan Type**. If you would like a list of all students with any Success Plan, leave blank.
7. Select **With Success Plan** and **In Progress**.
8. Click **Submit** when selected.

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9. Filtered results will appear.
10. A filter can be seen as applied by the appearance of the **Additional Filters** with a red checkmark.
IMPORTANT: The filter will remain in place until it is removed.

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